

LEWIS
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L A W Y E R S

E-Filed on June 20, 2007

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**STATUS AND AGENDA FOR JUNE
22, 2007 HEARINGS**

Date of Hearing: June 22, 2007
Time of Hearing: 9:30 a.m.

Affects:

- × All Debtors
- .. USA Commercial Mortgage Company
- .. USA Capital Realty Advisors, LLC
- .. USA Capital Diversified Trust Deed Fund, LLC
- .. USA Capital First Trust Deed Fund, LLC
- .. USA Securities, LLC

9:30 a.m.

1. **First and Final Application of the Official Unsecured Creditors
Committee of USA Commercial Mortgage Company for Reimbursement of Expenses
of Committee Members for DONALD WALKER, Fees: \$0.00, Expenses: \$268.60, for
LARRY RIEGER, Fees: \$0.00, Expenses: \$60.00. Filed by ROB CHARLES
(Attachments: # (1) Exhibit A) [DE 3408]**

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Response Filed: Response to the First and Final Application of the Official
6/05/2007 Unsecured Creditors Committee of USA Commercial Mortgage
Company for Reimbursement of Expenses of Committee Members
Filed by U.S. TRUSTEE - LV - 11 (Related document(s)[3408]
Application for Compensation) [DE 3897]

Opposition Filed: Opposition to Omnibus Notice of Application for Compensation
5/29/2007 and Reimbursement of Expenses Filed by HARRY JESSUP,
HELEN B. JESSUP (Related document(s)[3601]

Status:

2. **Final Application for Compensation Of Professional Fees For The
Period Through March 12, 2007 for KPMG, LLP, Fees: \$94,374.00, Expenses: \$0.**
Filed by JEANETTE E. MCPHERSON [DE3550]

Opposition Filed: Opposition to Omnibus Notice of Application for Compensation
5/29/2007 and Reimbursement of Expenses Filed by HARRY JESSUP,
HELEN B. JESSUP (Related document(s)[3601]

Status:

3. **Final Application for Compensation Of Attorneys' Fees And
Reimbursement As Ordinary Course Business Counsel For The Period December 1,
2006 Through February 28, 2007 for KIRKPATRICK & LOCKHART PRESTON
GATES ELLIS LLP, Fees: \$22,283.00, Expenses: \$247.69.** Filed by JEANETTE E.
MCPHERSON [DE 3551]

Opposition Filed: Opposition to the Final Application of Kirkpatrick & Lockhart
6/05/2007 Preston Gates Ellis LLP for Allowance of Attorneys' Fees and
Reimbursement as Ordinary Course Business Counsel for the
Period December 1, 2006 Through February 28, 2007 Filed by
U.S. TRUSTEE - LV - 11 (Related document(s)[3551]
Application for Compensation) [DE 3898]

Response Filed: Amended Response with Certificate of Service of the USACM
6/18/2007 Liquidating Trust to Pending Fee Applications Filed by ROB
CHARLES on behalf of USACM LIQUIDATING TRUST
(Related document(s) [4018] Response with Certificate of Service
of the USACM Liquidating Trust to Pending Fee Applications
Filed by ROB CHARLES on behalf of USACM LIQUIDATING
TRUST [DE 4019]

Status:

4. **Final Application for Compensation and Expenses of Debtors' Crisis Managers and Chief Restructuring Officers for MESIROW FINANCIAL INTERIM MANAGEMENT, LLC, Fees: \$13,889,203.0, Expenses: \$1,117,168.74.** Filed by MESIROW FINANCIAL INTERIM MANAGEMENT, LLC (Attachments: # (1) Exhibit A# (2) Exhibit B (Part 1)# (3) Exhibit B (Part 2)# (4) Exhibit B (Part 3)# (5) Exhibit C# (6) Exhibit D# (7) Appendix E1 (Part 1)# (8) Exhibit E1 (Part 2)# (9) Exhibit E1 (Part 3)# (10) Exhibit E1 (Part 4)# (11) Exhibit E2# (12) Exhibit E3# (13) Exhibit E4# (14) Exhibit E5# (15) Exhibit E6 (Part 1)# (16) Exhibit E6 (Part 2)# (17) Exhibit E6 (Part 3)# (18) Exhibit E6 (Part 4)# (19) Exhibit E7# (20) Exhibit E8# (21) Exhibit E9# (22) Exhibit E10# (23) Exhibit E11# (24) Exhibit E12# (25) Exhibit E13# (26) Exhibit E14# (27) Exhibit E15# (28) Exhibit E16# (29) Exhibit E17# (30) Exhibit E18# (31) Exhibit E19# (32) Exhibit E20# (33) Exhibit E21# (34) Exhibit E22# (35) Exhibit E23# (36) Exhibit E24# (37) Exhibit E25# (38) Exhibit E26# (39) Exhibit E27# (40) Exhibit E28# (41) Exhibit E29# (42) Exhibit E30# (43) Exhibit E31# (44) Exhibit F (Part 1)# (45) Exhibit F2# (46) Exhibit F3# (47) Exhibit F4# (48) Exhibit F5# (49) Exhibit G (Part 1)# (50) Exhibit G (Part 2)# (51) Exhibit G (Part 3)# (52) Exhibit H (Part 1)# (53) Exhibit H (Part 2)# (54) Exhibit H (part 3)# (55) Exhibit H (Part 4)# (56) Exhibit H (Part 5)# (57) Exhibit H (Part 6)# (58) Exhibit H (Part 7)# (59) Exhibit H (Part 8)# (60) Exhibit I# (61) Exhibit J# (62) Exhibit K) [DE 3552]

Supplement Filed: 6/06/2007 *Supplement to Application for Entry of Order (I) Finally Allowing and Approving all Compensation and Expenses Incurred by Mesirow Financial Interim Management, LLC in Its Capacity as Debtor' Crisis Managers and Chief Restructuring Officers for the Period April 13, 2006 through March 12, 2007; (II) Allowing and Approving a Success Fee (III) Authorizing Application of the Retainer Against the Allowed Fees and Expenses; and (IV) Authorizing Payment of the Balance Due* Filed by ADAM M. STARR on behalf of MESIROW FINANCIAL INTERIM MANAGEMENT, LLC (Related document(s)[3552] Application for Compensation, filed by Creditor MESIROW FINANCIAL INTERIM MANAGEMENT, LLC) [DE 3902]

Opposition Filed: 5/29/2007 *Opposition TO APPLICATION FOR ENTRY OF ORDER ALLOWING AND APPROVING COMPENSATION, EXPENSES AND SUCCESS FEES TO MESIROW FINANCIAL INTERIM MANAGEMENT, LLC* Filed by ALAN R SMITH on behalf of LENDERS PROTECTION GROUP (Related document(s)[3552] Application for Compensation, filed by Creditor MESIROW

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1 FINANCIAL INTERIM MANAGEMENT, LLC.) (Attachments:
2 # (1) Part 2) [DE 3834]
3 5/30/2007 Amended Opposition to Application For Entry Of Order Allowing
4 And Approving Compensation, Expenses and Success Fee To
5 Mesirow Financial Interim Management, LLC Filed by ALAN R
6 SMITH on behalf of LENDERS PROTECTION GROUP
7 (Related document(s)[3552] [3552] Application for
8 Compensation, filed by Creditor MESIROW FINANCIAL
9 INTERIM MANAGEMENT, LLC)) (Attachments: # (1) Part 2)
10 (SMITH, ALAN) Modified on 5/31/2007 to relate to #3552 in
11 place of #3834 [DE 3843]
12 5/29/2007 Opposition to Omnibus Notice of Application for Compensation
13 and Reimbursement of Expenses Filed by HARRY JESSUP,
14 HELEN B. JESSUP (Related document(s)[3601]....
15 **Reply Filed:** Omnibus Reply to Objections to Final Fee Application and
16 6/11/2007 Motion to Strike Document Filed by ADAM M. STARR on behalf
17 of MESIROW FINANCIAL INTERIM MANAGEMENT, LLC
18 (Related document(s)[3893] Joinder, filed by Creditor RUTH
19 ANN KEHL, Creditor ROBERT A. KEHL, Creditor CHRISTINA
20 "TINA" M KEHL, Creditor KRYSTINA L. KEHL, Creditor
21 DANIEL J. KEHL, Creditor CHRISTINA M. KEHL, Creditor
22 PATRICK J. ANGLIN, Creditor CYNTHIA A. WINTER,
23 Creditor KEHL DEVELOPMENT CORPORATION, Creditor
24 JUDY A. BONNET, Creditor KEVIN A. MCKEE, Creditor
25 WARREN HOFFMAN FAMILY INVESTMENTS, LP, Creditor
26 CHARLES B. ANDERSON TRUST, Creditor RITA P.
ANDERSON TRUST, Creditor ROBERT J. KEHL, Creditor
KEVIN A. KEHL, Creditor KEVIN KEHL ITF SUSAN L.
KEHL, Creditor KEVIN KEHL ITF ANDREW KEHL, Creditor
BALTES COMPANY, Creditor MOJAVE CANYON INC.,
[3763] Objection filed by Creditor WALLS FAMILY TRUST
DTD 12/10/97, [3834] Opposition by Creditor LENDERS
PROTECTION GROUP, [3843] Opposition, filed by Creditor
LENDERS PROTECTION GROUP, [3840] Opposition, filed by
Creditor HARRY JESSUP, Creditor HELEN B. JESSUP.)
(Attachments: # (1) Exhibit A) (STARR, ADAM) Modified on
6/12/2007 to relate to #3834 [DE 3951]
6/05/2007 Joinder with Certificate of Service Filed by LOUIS M. BUBALA
111 on behalf of PATRICK J. ANGLIN, BALTES COMPANY,
JUDY A. BONNET, CHARLES B. ANDERSON TRUST,

LEWIS
AND
ROCA
LLP
LAWYERS

CHRISTINA M. KEHL, CHRISTINA "TINA" M KEHL, DANIEL J. KEHL, KEVIN A. KEHL, KRYSTINA L. KEHL, ROBERT A. KEHL, ROBERT J. KEHL, RUTH ANN KEHL, KEHL DEVELOPMENT CORPORATION, KEVIN KEHL ITF ANDREW KEHL, KEVIN KEHL ITF SUSAN L. KEHL, KEVIN A. MCKEE, MOJAVE CANYON INC., RITA P. ANDERSON TRUST, WARREN HOFFMAN FAMILY INVESTMENTS, LP, CYNTHIA A. WINTER (Related document(s)[3843] Opposition, filed by Creditor LENDERS PROTECTION GROUP.) (BUBALA, LOUIS) Modified on 6/6/2007 to add with certificate of service (Johnson, DK). Modified on 6/6/2007 to remove duplicate service verbiage [DE 3893]

Related Filings:

5/04/2007 Declaration Of: Susan Smith Filed by ADAM M. STARR on behalf of MESIROW FINANCIAL INTERIM MANAGEMENT, LLC (Related document(s)[3552] Application for Compensation, filed by Creditor MESIROW FINANCIAL INTERIM MANAGEMENT, LLC) [DE 3643]

5/04/2007 Declaration Of: Nancy A. Peterman Filed by ADAM M. STARR on behalf of MESIROW FINANCIAL INTERIM MANAGEMENT, LLC (Related document(s)[3552] Application for Compensation, filed by Creditor MESIROW FINANCIAL INTERIM MANAGEMENT, LLC) [DE 3644]

5/04/2007 Declaration Of: Robert E. Koe Filed by ADAM M. STARR on behalf of MESIROW FINANCIAL INTERIM MANAGEMENT, LLC (Related document(s)[3552] Application for Compensation, filed by Creditor MESIROW FINANCIAL INTERIM MANAGEMENT, LLC) [DE 3645]

5/04/2007 Declaration Of: Monty Kehl Filed by ADAM M. STARR on behalf of MESIROW FINANCIAL INTERIM MANAGEMENT, LLC (Related document(s)[3552] Application for Compensation, filed by Creditor MESIROW FINANCIAL INTERIM MANAGEMENT, LLC) [DE 3646]

5/04/2007 Declaration Of: William J. Fasel Filed by ADAM M. STARR on behalf of MESIROW FINANCIAL INTERIM MANAGEMENT, LLC (Related document(s)[3552] Application for Compensation, filed by Creditor MESIROW FINANCIAL INTERIM MANAGEMENT, LLC) [DE 3647]

5/04/2007 Declaration Of: James C. Atkinson Filed by ADAM M. STARR

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1 on behalf of MESIROW FINANCIAL INTERIM
2 MANAGEMENT, LLC (Related document(s)[3552] Application
3 for Compensation, filed by Creditor MESIROW FINANCIAL
4 INTERIM MANAGEMENT, LLC) [DE 3648]
5
6 5/04/2007 Declaration Of: Thomas J. Allison Filed by ADAM M. STARR
7 on behalf of MESIROW FINANCIAL INTERIM
8 MANAGEMENT, LLC (Related document(s)[3552] Application
9 for Compensation, filed by Creditor MESIROW FINANCIAL
10 INTERIM MANAGEMENT, LLC) [DE 3649]
11
12 5/14/2007 Exhibit *H (Corrected)* Filed by ADAM M. STARR on behalf of
13 MESIROW FINANCIAL INTERIM MANAGEMENT, LLC
14 (Related document(s)[3552] Application for Compensation, filed
15 by Creditor MESIROW FINANCIAL INTERIM
16 MANAGEMENT, LLC) (Attachments: # (1) Exhibit H Part 2#
17 (2) Exhibit H Part 3# (3) Exhibit H Part 4# (4) Exhibit H Part 5#
18 (5) Exhibit H Part 6# (6) Exhibit H Part 7# (7) Exhibit H Part 8)
19 [DE 3730]
20
21 **Response Filed:** Amended Response with Certificate of Service of *the USACM*
22 6/18/2007 *Liquidating Trust to Pending Fee Applications* Filed by ROB
23 CHARLES on behalf of USACM LIQUIDATING TRUST
24 (Related document(s) [4018] Response with Certificate of Service
25 of the USACM Liquidating Trust to Pending Fee Applications
26 Filed by ROB CHARLES on behalf of USACM LIQUIDATING
TRUST [DE 4019]

Status: *To be continued to [date TBA]*

5. **Final Application for Compensation (and Declaration of MATTHEW E. KVARDA) for ALVAREZ & MARSAL, LLC, Fees: \$645,012.51, Expenses: \$15,779.80.** Filed by ANDREW M. PARLEN (Attachments: # (1) Exhibit A - D# (2) Exhibit E (part 1) # (3) Exhibit E (part 2) - G) [DE 3553]

Opposition Filed: Opposition to *Omnibus Notice of Application for Compensation and Reimbursement of Expenses* Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601]....
5/29/2007

Related Filings: *Debtors' Report Regarding Review of the Fee Applications of the Professionals for The Four Official Committees* Filed by JEANETTE E. MCPHERSON on behalf of USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY
6/07/2007

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ADVISORS, LLC, USA COMMERCIAL MORTGAGE
COMPANY, USA SECURITIES, LLC (Related
document(s)[3601]....

Status:

6. **Second Application for Compensation Fees: \$0, Expenses: \$3847.53**
(Final) of the OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF
USA CAPITAL FIRST TRUST DEED FUND, LLC. Filed by SHLOMO S. SHERMAN
(SHERMAN, SHLOMO) Modified on 4/27/2007 to reflect expenses amount. [DE 3554]

Supplement Filed: 6/08/2007 *Supplement to Second and Final Application of Shea & Carlyon, Ltd., Special (Local) Counsel to the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC for payment of Fees and Reimbursement of Expenses (Affects USA Capital First Trust Deed Fund, LLC) Filed by CANDACE C CARLYON on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related Document(s) [3554] Application for Compensation filed by SHLOMO S. SHERMAN)(CARLYON, CANDACE) Modified on 6/11/2007 to relate to #3554 [DE 3916]*

Response Filed: 6/05/2007 *Response to the Second and Final Application of the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC for Reimbursement of Expenses of Committee Members for the Period of August 1, 2006 through March 12, 2007 Filed by U.S. TRUSTEE - LV - 11 (Related document(s)[3554] Application for Compensation, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC.) [DE 3895]*

Opposition Filed: 5/29/2007 *Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601]....*

Related Filings: 6/07/2007 *Debtors' Report Regarding Review of the Fee Applications of the Professionals for The Four Official Committees Filed by JEANETTE E. MCPHERSON on behalf of USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY ADVISORS, LLC, USA COMMERCIAL MORTGAGE COMPANY, USA SECURITIES, LLC (Related*

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document(s)[3601]....

Status:

7. **Application for Compensation for RAY, QUINNEY & NEBEKER P.C.,**
Fees: \$3,679,202.52, Expenses: \$234,862.68. Filed by JEANETTE E. MCPHERSON
[DE 3555]

Response Filed: Amended Response with Certificate of Service *of the USACM*
6/18/2007 *Liquidating Trust to Pending Fee Applications* Filed by ROB
CHARLES on behalf of USACM LIQUIDATING TRUST
(Related document(s) [4018] Response with Certificate of Service
of the USACM Liquidating Trust to Pending Fee Applications
Filed by ROB CHARLES on behalf of USACM LIQUIDATING
TRUST [DE 4019])

Opposition Filed: Opposition to Omnibus Notice of Application for Compensation
5/29/2007 and Reimbursement of Expenses Filed by HARRY JESSUP,
HELEN B. JESSUP (Related document(s)[3601])....

Supplement Filed: Supplement Filed by LENARD E. SCHWARTZER on behalf of
6/05/2007 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
USA CAPITAL FIRST TRUST DEED FUND, LLC, USA
CAPITAL REALTY ADVISORS, LLC, USA COMMERCIAL
MORTGAGE COMPANY, USA SECURITIES, LLC (Related
document(s)[3555] Application for Compensation filed by
Attorney RAY, QUINNEY & NEBEKER P.C.) [DE 3892]

Related Filings: Declaration Of: Annette W. Jarvis Filed by JEANETTE E.
4/26/2007 MCPHERSON on behalf of RAY, QUINNEY & NEBEKER P.C.
(Related document(s) [3555] Application for Compensation filed
by Attorney RAY, QUINNEY & NEBEKER P.C.) [DE 3606]

Status: *To be continued [date TBA]*

8. **Second Application for Compensation (Final) for SHEA & CARLYON,**
LTD., Fees: \$587,908.00, Expenses: \$12,595.80. Filed by SHLOMO S. SHERMAN
(Attachments: # (1) Exhibit 1# (2) Exhibit 2# (3) Exhibit 3# (4) Exhibit 4 Part 1# (5)
Exhibit 4 Part 2# (6) Exhibit 4 Part 3# (7) Exhibit 4 Part 4# (8) Exhibit 4 Part 5# (9)
Exhibit 4 Part 6# (10) Exhibit 4 Part 7# (11) Exhibit 4 Part 8# (12) Appendix 5# (13)
Exhibit 6# (14) Exhibit 7)(SHERMAN, SHLOMO) Modified on 4/27/2007 to Reflect
Fees: \$762221.75, Expenses: \$19603.31 in Place of Fees: \$587,908.00, Expenses:
\$12,595.80 (Lakas, WM). Modified on 4/30/2007 to correct amounts [DE 3561]

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Opposition Filed: 5/29/2007 *Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses* Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601]....

Related Filings: 4/26/2007 Declaration Of: SHLOMO S. SHERMAN, ESQ. Filed by SHLOMO S. SHERMAN on behalf of SHEA & CARLYON, LTD. (Related document(s)[3561] Application for Compensation, filed by Attorney SHEA & CARLYON, LTD., Special Counsel SHEA & CARLYON, LTD.) [DE 3598]

6/07/2007 *Debtors' Report Regarding Review of the Fee Applications of the Professionals for The Four Official Committees* Filed by JEANETTE E. MCPHERSON on behalf of USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY ADVISORS, LLC, USA COMMERCIAL MORTGAGE COMPANY, USA SECURITIES, LLC (Related document(s)[3601]....

Status:

9. **Second Application for Compensation and Final Application for Compensation of Committee Members for OFFICIAL COMMITTEE OF HOLDERS EXECUTORY CONTRACT RIGHTS THRU USA COMMERCIAL MTG CO, Fees: \$2,491.38, Expenses: \$0.0.** Filed by OFFICIAL COMMITTEE OF HOLDERS EXECUTORY CONTRACT RIGHTS THRU USA COMMERCIAL MTG CO [DE 3562]

Response Filed: 6/05/2007 *Response to the Second and Final Application of the Official Committee of Holders of Executory Contract Rights Through USA Commercial Mortgage Company for Reimbursement of Expenses of Committee Members* Filed by U.S. TRUSTEE - LV - 11 (Related document(s)[3562] Application for Compensation, filed by Creditor Committee OFFICIAL COMMITTEE OF HOLDERS EXECUTORY CONTRACT RIGHTS THRU USA COMMERCIAL MTG CO.) [DE 3896]

Opposition Filed: 5/29/2007 *Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses* Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601]....

Response Filed: 6/18/2007 *Amended Response with Certificate of Service of the USACM Liquidating Trust to Pending Fee Applications* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST

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(Related document(s) [4018] Response with Certificate of Service of the USACM Liquidating Trust to Pending Fee Applications Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4019]

Related Filings: *Debtors' Report Regarding Review of the Fee Applications of the Professionals for The Four Official Committees* Filed by 6/07/2007
JEANETTE E. MCPHERSON on behalf of USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY ADVISORS, LLC, USA COMMERCIAL MORTGAGE COMPANY, USA SECURITIES, LLC (Related document(s)[3601]....

Status:

10. **Final Application for Compensation (June 9, 2006 - March 12, 2007) for BECKLEY SINGLETON, CHTD., Fees: \$458,344.87, Expenses: \$65,469.83.** Filed by BECKLEY SINGLETON, CHTD. (Attachments: # (1) Exhibit A# (2) Exhibit B# (3) Exhibit C# (4) Exhibit D) [DE 3564]

Opposition Filed: *Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses* Filed by HARRY JESSUP, 5/29/2007
HELEN B. JESSUP (Related document(s)[3601]....

Supplement Filed: *Supplement to Beckley Singleton, Chartered's Final Fee Application* Filed by ANNE M. LORADITCH on behalf of 6/04/2007
OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (Related document(s)[3564] Application for Compensation, filed by Special Counsel BECKLEY SINGLETON, CHTD.) [DE 3883]

Related Filings: Declaration Of: Robert G. Worthern Filed by ANNE M. 4/26/2007
LORADITCH on behalf of BECKLEY SINGLETON, CHTD. (Related document(s)[3564] Application for Compensation, filed by Special Counsel BECKLEY SINGLETON, CHTD.) [DE 3566]

6/07/2007 *Debtors' Report Regarding Review of the Fee Applications of the Professionals for The Four Official Committees* Filed by JEANETTE E. MCPHERSON on behalf of USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY

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ADVISORS, LLC, USA COMMERCIAL MORTGAGE
COMPANY, USA SECURITIES, LLC (Related
document(s)[3601]....

4/26/2007 Declaration Of: Anne M. Loraditch Filed by ANNE M.
LORADITCH on behalf of BECKLEY SINGLETON, CHTD.
(Related document(s)[3564] Application for Compensation, filed
by Special Counsel BECKLEY SINGLETON, CHTD.)
(Attachments: # (1) Exhibit 1, June/July 2006# (2) Exhibit 2,
August 2006# (3) Exhibit 3, September 2006# (4) Exhibit 4,
October 2006# (5) Exhibit 5, November 2006# (6) Exhibit 6,
December 2006# (7) Exhibit 7, January 2007# (8) Exhibit 8,
February 2007# (9) Exhibit 9, March 2007) [DE 3570]

4/26/2007 Amended Exhibit 8, *February 2007* Filed by ANNE M.
LORADITCH on behalf of BECKLEY SINGLETON, CHTD.
(Related document(s)[3570] Declaration, filed by Special Counsel
BECKLEY SINGLETON, CHTD.) [DE 3610]

Status: *To be continued [Date TBA]*

**11. Final Application for Compensation for STUTMAN, TREISTER &
GLATT PROFESSIONAL CORPORATION, Fees: \$2,159,529.95, Expenses:
\$92,573.35.** Filed by ANDREW M. PARLEN [DE 3574]

Opposition Filed: *Opposition to Omnibus Notice of Application for Compensation
and Reimbursement of Expenses* Filed by HARRY JESSUP,
HELEN B. JESSUP (Related document(s)[3601]....

Supplement Filed: *Supplement to Final Fee Application of Stutman, Treister & Glatt
P.C.* Filed by ANDREW M. PARLEN on behalf of STUTMAN,
TREISTER & GLATT PROFESSIONAL CORPORATION
(Related document(s)[3574] Application for Compensation filed
by Attorney STUTMAN, TREISTER & GLATT
PROFESSIONAL CORPORATION) [DE 3903]

Related Filing: Declaration Of: ANDREW M. PARLEN Filed by ANDREW M.
PARLEN on behalf of STUTMAN, TREISTER & GLATT
PROFESSIONAL CORPORATION (Related document(s)[3574]
Application for Compensation filed by Attorney STUTMAN,
TREISTER & GLATT PROFESSIONAL CORPORATION)
(Attachments: # (1) Exhibit 1 (part 1)# (2) Exhibit 1 (part 2)# (3)
Exhibit 1 (part 3)# (4) Exhibit 1 (part 4)# (5) Exhibit 1 (part 5)#
(6) Exhibit 1 (part 6)# (7) Exhibit 1 (part 7)# (8) Exhibit 1 (part

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8)# (9) Exhibit 1 (part 9)# (10) Exhibit 1 (part 10)# (11) Exhibit 2
- 4) [DE 3587]

6/07/2007

*Debtors' Report Regarding Review of the Fee Applications of the
Professionals for The Four Official Committees* Filed by
JEANETTE E. MCPHERSON on behalf of USA CAPITAL
DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL
FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY
ADVISORS, LLC, USA COMMERCIAL MORTGAGE
COMPANY, USA SECURITIES, LLC (Related
document(s)[3601]....

Status:

12. **Final Application for Compensation of SCHWARTZER &
MCPHERSON LAW FIRM For Allowance of Attorneys' Fees And Reimbursement of
Expenses For The Period April 14, 2006 Through March 12, 2007 for LENARD E.
SCHWARTZER, Fees: \$1,054,411.00, Expenses: \$30,833.94.** Filed by LENARD E.
SCHWARTZER (Attachments: # (1) Exhibit A1 - A11# (2) Exhibit A12 - A16# (3)
Exhibit B1# (4) Exhibit B2 - B3# (5) Exhibit B4# (6) Exhibit B5# (7) Exhibit B6# (8)
Exhibit B7 part 1# (9) Exhibit B7 pt 2# (10) Exhibit C part 1# (11) Exhibit C part 2# (12)
Exhibit C part 3# (13) Exhibit C part 4# (14) Exhibit C part 5# (15) Exhibit C part 6# (16)
Exhibit C part 7# (17) Exhibit D) [DE 3576].

Opposition Filed: 5/29/2007 *Opposition to Omnibus Notice of Application for Compensation
and Reimbursement of Expenses* Filed by HARRY JESSUP,
HELEN B. JESSUP (Related document(s)[3601]....

Supplement Filed: 6/07/2007 *Supplement and, Errata To Second and Final Application of
Schwartzter & McPherson Law Firm For Allowance of Attorneys'
Fees and Reimbursement of Expenses For The Period April 14,
2006 Through March 12, 2007 (Affects All Debtors)* Filed by
LENARD E. SCHWARTZER on behalf of USA CAPITAL
DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL
FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY
ADVISORS, LLC, USA COMMERCIAL MORTGAGE
COMPANY, USA SECURITIES, LLC (Related
document(s)[3576] Application for Compensation, filed by
Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt
Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt
Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC, Jnt Admin Debtor USA CAPITAL FIRST TRUST

LEWIS
AND
ROCA
LLP
LAWYERS

DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC)
(Attachments: # (1) Exhibit A - E# (2) Exhibit F - J# (3) Exhibit K
- P# (4) Exhibit Q - X# (5) Exhibit Y - GG# (6) Exhibit HH -
KK# (7) Exhibit LL - OO# (8) Exhibit PP - SS# (9) Exhibit TT -
VV) [DE 3913]

Opposition Filed:
4/26/2007

Declaration Of: Jeanette E. McPherson Filed by JEANETTE E.
MCPHERSON on behalf of SCHWARTZER & MCPHERSON
LAW FIRM (Related document(s)[3576] Application for
Compensation, filed by Debtor USA COMMERCIAL
MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL
REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL
DIVERSIFIED TRUST DEED FUND, LLC, Jnt Admin Debtor
USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin
Debtor USA SECURITIES, LLC [DE 3595]

Response Filed:
6/18/2007

Amended Response with Certificate of Service *of the USACM
Liquidating Trust to Pending Fee Applications* Filed by ROB
CHARLES on behalf of USACM LIQUIDATING TRUST
(Related document(s) [4018] Response with Certificate of Service
of the USACM Liquidating Trust to Pending Fee Applications
Filed by ROB CHARLES on behalf of USACM LIQUIDATING
TRUST [DE 4019]

Status:

To be continued [date TBA]

13. **Application for Compensation (June 1, 2006 - March 12, 2007) for
ORRICK, HERRINGTON & SUTCLIFFE, LLP, Fees: \$2,228,780.60, Expenses:
\$42,914.58.** Filed by ORRICK, HERRINGTON & SUTCLIFFE, LLP (Attachments: # (1)
Exhibit A - E) [DE 3577].

Opposition Filed:
5/29/2007

*Opposition to Omnibus Notice of Application for Compensation
and Reimbursement of Expenses* Filed by HARRY JESSUP,
HELEN B. JESSUP (Related document(s)[3601]....

Supplement Filed:
6/04/2007

*Supplement to Orrick, Herrington & Sutcliffe LLP's Final Fee
Application* Filed by ANNE M. LORADITCH on behalf of
OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS
OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC
(Related document(s)[3577] Application for Compensation, filed
by Attorney ORRICK, HERRINGTON & SUTCLIFFE, LLP)
[DE 3882]

Related Filings:

Declaration Of: Robert G. Worthern Filed by ANNE M.

LEWIS
AND
ROCA
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LAWYERS

1 4/26/2007 LORADITCH on behalf of ORRICK, HERRINGTON &
2 SUTCLIFFE, LLP (Related document(s)[3577] Application for
3 Compensation, filed by Attorney ORRICK, HERRINGTON &
4 SUTCLIFFE, LLP) [DE 3580]
5
6 4/26/2007 Declaration Of: Marc A. Levinson Filed by ANNE M.
7 LORADITCH on behalf of ORRICK, HERRINGTON &
8 SUTCLIFFE, LLP (Related document(s)[3577] Application for
9 Compensation, filed by Attorney ORRICK, HERRINGTON &
10 SUTCLIFFE, LLP) (Attachments: # (1) Exhibit A, June 06 Part I#
11 (2) Exhibit A cont'd, June 06 Part II# (3) Exhibit B, July 06 Part
12 I# (4) Exhibit B cont'd, July Part II) [DE 3597]
13
14 6/07/2007 *Debtors' Report Regarding Review of the Fee Applications of the*
15 *Professionals for The Four Official Committees* Filed by
16 JEANETTE E. MCPHERSON on behalf of USA CAPITAL
17 DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL
18 FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY
19 ADVISORS, LLC, USA COMMERCIAL MORTGAGE
20 COMPANY, USA SECURITIES, LLC (Related
21 document(s)[3601]....

22 **Status:** *To be continued [date TBA]*

23 14. **Final Application for Compensation FOR GORDON & SILVER, LTD.**
24 **for GREGORY E GARMAN, Fees: \$1,028,068.75, Expenses: \$14,637.62.** Filed by
25 GREGORY E GARMAN (Attachments: # (1) Attachment 1# (2) Attachment 2) [DE
26 3601].

27 **Opposition Filed:** *Opposition to Omnibus Notice of Application for Compensation*
28 *and Reimbursement of Expenses* Filed by HARRY JESSUP,
29 HELEN B. JESSUP (Related document(s)[3601]....

30 **Supplement Filed:** *Supplement to Final Fee Application* Filed by GREGORY E
31 GARMAN on behalf of OFFICIAL COMMITTEE OF
32 HOLDERS EXECUTORY CONTRACT RIGHTS THRU USA
33 COMMERCIAL MTG CO (Related document(s)[3601]
34 Application for Compensation filed by Creditor Committee
35 OFFICIAL COMMITTEE OF HOLDERS EXECUTORY
36 CONTRACT RIGHTS THRU USA COMMERCIAL MTG CO)
[DE 3987]

Related Filings: *Debtors' Report Regarding Review of the Fee Applications of the*
6/07/2007 *Professionals for The Four Official Committees* Filed by

LEWIS
AND
ROCA
LLP
LAWYERS

JEANETTE E. MCPHERSON on behalf of USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY ADVISORS, LLC, USA COMMERCIAL MORTGAGE COMPANY, USA SECURITIES, LLC (Related document(s)[3601]....

Response Filed: Amended Response with Certificate of Service of the USACM Liquidating Trust to Pending Fee Applications Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (Related document(s) [4018] Response with Certificate of Service of the USACM Liquidating Trust to Pending Fee Applications Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4019]

Status:

15. **Application for Compensation (June 9, 2006 - March 12, 2007) for FTI CONSULTING, INC., Fees: \$1,613,380.50, Expenses: \$30,951.02.** Filed by FTI CONSULTING, INC. (Attachments: # (1) Appendix A# (2) Exhibit B# (3) Exhibit C# (4) Exhibit D) [DE 3607].

Opposition Filed: Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601]....

Supplement Filed: Supplement to FTI Consulting, Inc's First and Final Fee Application Filed by ANNE M. LORADITCH on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[3607] Application for Compensation, filed by Financial Advisor FTI CONSULTING, INC.) [DE 3885]

Related Filings: Declaration Of: Robert G. Worthern Filed by ANNE M. LORADITCH on behalf of FTI CONSULTING, INC. (Related document(s)[3607] Application for Compensation, filed by Financial Advisor FTI CONSULTING, INC.) [DE 3609]

6/07/2007 *Debtors' Report Regarding Review of the Fee Applications of the Professionals for The Four Official Committees* Filed by JEANETTE E. MCPHERSON on behalf of USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY ADVISORS, LLC, USA COMMERCIAL MORTGAGE

LEWIS
AND
ROCA
LLP
LAWYERS

COMPANY, USA SECURITIES, LLC (Related document(s)[3601]....

Status:

16. **Second and Final Application of LEWIS AND ROCA LLP for Allowance of Compensation and Reimbursement of Expenses Incurred as Attorneys for OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF USA COMMERCIAL MORTGAGE COMPANY , Fees: \$977591.50, Expenses: \$80326.22.** Filed by ROB CHARLES (Attachments: # (1) Appendix Schedule A# (2) Exhibit 1-a# (3) Exhibit 1-b# (4) Exhibit 1-c# (5) Exhibit 2) [DE 3614]

Opposition Filed: 5/29/2007 *Opposition to Omnibus Notice of Application for Compensation and Reimbursement of Expenses* Filed by HARRY JESSUP, HELEN B. JESSUP (Related document(s)[3601]....

Supplement Filed: 5/23/2007 NONCONFORMING ENTRY) Supplement Filed by ROB CHARLES on behalf of LEWIS AND ROCA LLP (Related document(s)[3614] Application for Compensation, filed by Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY) (Attachments: # (1) Appendix Summary# (2) Exhibit 1# (3) Exhibit 2) (Lakas, WM) Modified on 5/25/2007 to reflect docketed in error [DE 3764]

6/05/2007 *Supplement to Lewis and Roca LLP's Final Fee Application (June 19, 2006 -- March 12, 2007)* Filed by ROB CHARLES on behalf of OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY (Related document(s)[3764] Supplement, filed by Attorney LEWIS AND ROCA LLP, [3614] Application for Compensation, filed by Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY) [DE 3891]

Related Filings: 4/26/2007 Declaration Of: Rob Charles *in Support of Lewis and Roca's Second and Final Application for Allowance of Compensation and Reimbursement of Expenses Incurred as Attorneys for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company* Filed by ROB CHARLES on behalf of OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY (Related document(s)[3614] Application for Compensation, filed by

LEWIS
AND
ROCA
LLP
LAWYERS

Creditor Committee OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR USA COMMERCIAL
MORTGAGE COMPANY) (CHARLES, ROB) Modified on
4/27/2007 to relate to #3614 in place of #3589. [DE 3592].

6/07/2007 *Debtors' Report Regarding Review of the Fee Applications of the
Professionals for The Four Official Committees Filed by
JEANETTE E. MCPHERSON on behalf of USA CAPITAL
DIVERSIFIED TRUST DEED FUND, LLC, USA CAPITAL
FIRST TRUST DEED FUND, LLC, USA CAPITAL REALTY
ADVISORS, LLC, USA COMMERCIAL MORTGAGE
COMPANY, USA SECURITIES, LLC (Related
document(s)[3601]....*

Status:

17. Adv. 06-01146, *USA Commercial Mortgage Company v. Ronald J. Witco, et al.*, **Final Application for Compensation for DAVID W. HUSTON, Former Special Counsel for USA COMMERCIAL MORTGAGE COMPANY, with Certificate of Service, Fees: \$71580.00, Expenses: \$4581.87.** Filed by DAVID W. HUSTON (Attachments: # (1) Exhibit Invoices) [DE 123]

Opposition Filed: *Opposition to Former Special Counsel for USA Commercial
Mortgage Company David W. Huston's Final Application for
Attorney Fees and for Reimbursement of Costs Filed by US
Trustee (Related document(s)[123] Application for
Compensation) (LANDIS, AUGUST) Modified on 6/8/2007 -
PDF image reflects incorrect Adversary number (Miller, GR).
Modified on 6/11/2007 to Correct Typographical Error [DE
132]*

Reply Filed: *Reply with Certificate of Service TO UNITED STATES
TRUSTEE'S OPPOSITION TO FORMER SPECIAL COUNSEL
FOR USA COMMERCIAL MORTGAGE COMPANY DAVID W.
HUSTON'S FINAL APPLICATION FOR ATTORNEY FEES AND
FOR REIMBURSEMENT OF COSTS (FINAL FEE
APPLICATION) AND SUPPLEMENT TO THE FINAL FEE
APPLICATION Filed by DAVID W. HUSTON on behalf of USA
COMMERCIAL MORTGAGE COMPANY (Related
document(s)[132] Opposition, filed by U.S. Trustee US
TRUSTEE - LAS VEGAS.) (Attachments: # (1) Exhibit 1# (2)
Exhibit 2) [DE 133].*

LEWIS
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ROCA
LLP
LAWYERS

Status:

18. **Motion to Extend Time to Object to Allowance of Claims** Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 3675]

Related Filings: Declaration Of: Edward M. Burr *in Support of Motion to Extend Deadline to Object to Allowance of Claims and Equity Interest* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (Related document(s)[3675] Motion to Extend Time to Object filed by Interested Party USACM LIQUIDATING TRUST). [DE 3676].

6/11/2007 Order Re Motion to Extend Deadline to File Objections to Allowance of Claims and Notice of Continued Hearing (Related document(s) [3675]) [DE 3943]

19. **First and Final Application for Award of Professional Fees and Reimbursement of Expenses of Sierra Consulting Group LLC as Financial Advisor to the Official Unsecured Creditors Committee for USA Commercial Mortgage Company for the Period of July 14, 2006 through March 12, 2007** Filed by ROB CHARLES on behalf of OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY (Attachments: # (1) Exhibit A# (2) Exhibit B# (3) Exhibit C) [DE 3511]

Related Filing: Supplement to Sierra Consulting Group LLC's Final Fee Application (July 14, 2006 -- March 12, 2007)I With Certificate Of Service Filed by ROB CHARLES on behalf of OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY (Related document(s)[3511] Document, filed by Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY) (CHARLES, ROB) Modified on 6/6/2007 to add with certificate of service [DE 3894]

Status:

LEWIS
AND
ROCA
LLP
LAWYERS

DATED: June 20, 2007.

LEWIS AND ROCA LLP

By: /s/ Rob Charles (#6593)

Susan M. Freeman, AZ 4199 (*pro hac vice*)

Rob Charles, NV 6593

3993 Howard Hughes Parkway, Suite 600

Las Vegas, Nevada 89169-5996

Facsimile (702) 949-8321

Telephone (702) 949-8320

Counsel for USACM Liquidating Trust